

To Our New Patient:

The Physicians of Hunterdon Cardiovascular Associates would like to welcome you to our practice. Enclosed you will find a Patient Information form, a Health History form and a Medical Release form. The Patient Information and Health History forms should be completed at home and presented at the time of your visit at check in.

The Medical Records Release form should be sent to the physician or hospital that has in its possession pertinent medical records detailing the care and treatment rendered for your heart problem.

Please be sure to bring the following to your first appointment:

- Driver's License
- Insurance Card
- New patient forms enclosed
- Any recent health related documents: Recent office note from your referring physician, EKG, Stress Test, Echocardiogram, Cardiac Catheterization, Angioplasty, Bypass Surgery or Vascular Surgery.

Our office will work toward requesting your medical records from the surrounding area. However, there is no guarantee that we will receive it in time for your upcoming appointment. It is important that you contact any and all facilities or doctors' offices to request that your records be sent to our office by your appointment date.

We look forward to meeting you, Please remember to arrive 30 minutes before your appointment.

Very Truly Yours,

The Physicians of Hunterdon Cardiovascular Associates

HUNTERDON CARDIOVASCULAR ASSOCIATES, P.A.

Patient Information

Last Name _____ First Name _____ M.I. _____
 Address _____ Apt. _____
 City _____ State _____ Zip _____
 Social Security # _____ Birth Date _____ Race _____ Ethnicity _____
 Home Phone (____) _____ Cell Phone # (____) _____ Work Phone # (____) _____ Ext. _____
 Marital Status ☐ Single ☐ Married Email _____ Sex ☐ Male ☐ Female

Insurance Information - Primary / Secondary / Other

Please Give Your Insurance Cards To The Receptionist

Is this office visit related to a workman's compensation case? ☐ Yes ☐ No or Motor vehicle accident? ☐ Yes ☐ No
 Do you have health insurance? ☐ Yes ☐ No Copay ☐ Yes ☐ No Amount \$ _____
Primary Insurance _____ **Secondary Insurance** _____
 Address _____ Address _____
 Policy No. _____ Policy No. _____
 Group No. _____ Group No. _____
 Please indicate policyholder for primary insurance: ☐ Self ☐ Spouse Please indicate policyholder for secondary insurance: ☐ Self ☐ Spouse
 Copay ☐ Yes ☐ No Amount \$ _____ Copay ☐ Yes ☐ No Amount \$ _____

Pharmacy Information

Pharmacy Name _____ City _____ State _____ Phone _____

Patient's Employer Information

Employer's Name _____ Patient's Occupation _____
 Address _____ City _____ State _____ Zip _____ Telephone # _____

Policy Holder's Information (If other than Patient)

Name _____ Birth Date _____
 SS# _____ Employer's Phone # (____) _____
 Employer _____
 Employer's Address _____ State _____ Zip _____

Emergency Information

In case of an emergency, we may contact: _____
 Phone # (____) _____ Relationship to Patient _____

Primary Care / Referring Physician Information

Your Primary Care Physician's Name: _____ Telephone # _____
 Address _____ Release Information to PCP? ☐ Yes ☐ No

Authorization for Payment

I authorize the release of medical information necessary to process the claims for medical benefits. I authorize and assign any payment of medical benefits to Hunterdon Cardiovascular Associates, its successors and assigns, or any individual it may designate for services provided.

I hereby agree that I am financially responsible to Hunterdon Cardiovascular Associates, for all Copays, coinsurance, deductibles and fees for non-covered services which are rendered to me.

Signature of Patient or Parent of Minor _____

Date _____

Authorization for Medicare

I request that payment of Authorized Medicare benefits be made either to me or on my behalf to Hunterdon Cardiovascular Associates, for services furnished to me by the provider. I authorize any holder of medical information about me to release to the Center for Medicare and Medical Services and its agents any information needed to determine these benefits or the benefits payment for related services.

Signature of Patient or Parent of Minor _____

Date _____

PATIENT INFORMATION FORM

Notice of Privacy Practices describes how we may use and disclose your protected health information to carry out treatment, payment, and health care operations (as defined in the Notice). We may leave messages on your answering machine; we may call your place of employment to give you information about your visit; we may discuss your care with a caregiver who brings you to our office, or to relatives that have shown interest in your care; we may discuss your medications, blood work, tests results with you on the phone or at our nurses station; we may schedule appointments for follow-up visits or diagnostic tests while you are in our check out area. If this is understood and agreeable, please sign and date below:

Signature _____ Date _____

50653/2011-09

HEALTH HISTORY

Welcome to our practice. As a new patient, please fill out the information found below to the best of your ability.

Patient Name _____ Birthdate _____ Date: _____
Patient # _____

Chief Complaint: _____

History of Present Illness:

Location _____
(Where is the pain/problem?)

Quality _____
(Example: normal versus abnormal color, activity, etc.)

Severity _____
(How severe is the pain/problem on a scale of 1-10 with 10 being the most severe?)

Duration _____
(How long have you had this pain/problem?, or, When did it start?)

Timing _____
(Does the pain/problem occur at a specific time?)

Context _____
(Where were you at the onset of this pain/problem?)

Associated signs/symptoms _____

Modifying factors _____

Past Medical History

Have you ever had the following: (Circle "no" or "yes", leave blank if uncertain)

| | | | | | | | | | | | |
|----------------------------|----|-----|--|----|-----|---------------------------------|----|-----|-----------------------------|----|-----|
| Measles | no | yes | Anemia | no | yes | Back Trouble | no | yes | Hepatitis | no | yes |
| Mumps | no | yes | Bladder Infections | no | yes | High Blood Pressure | no | yes | Ulcer | no | yes |
| Chickenpox | no | yes | Epilepsy | no | yes | Low Blood Pressure | no | yes | Kidney Disease | no | yes |
| Whooping Cough | no | yes | Migraine Headaches | no | yes | Hemorrhoids | no | yes | Thyroid Disease | no | yes |
| Scarlet Fever | no | yes | Tuberculosis | no | yes | Date of last chest x-ray _____ | | | Bleeding Tendency | no | yes |
| Diphtheria | no | yes | Diabetes | no | yes | Asthma | no | yes | Any other disease | no | yes |
| Smallpox | no | yes | Cancer | no | yes | Hives or Eczema | no | yes | (please list): | | |
| Pneumonia | no | yes | Polio | no | yes | AIDS or HIV+ | no | yes | | | |
| Rheumatic Fever | no | yes | Glaucoma | no | yes | Infectious Mono | no | yes | | | |
| Heart Disease | no | yes | Hernia | no | yes | Bronchitis | no | yes | | | |
| Arthritis | no | yes | Blood or Plasma Transfusions | no | yes | Mitral Valve Prolapse | no | yes | | | |
| Venereal Disease | no | yes | | | | Stroke | no | yes | | | |

Previous Hospitalizations/Surgeries/Serious Illnesses

When?

Hospital, City, State

Medications: (Include nonprescription):

Patient social history:

Marital status: Single: _____ Married: _____ Separated: _____ Divorced: _____ Widowed: _____
Use of alcohol: Never: _____ Rarely: _____ Moderate: _____ Daily: _____
Use of tobacco: Never: _____ Previously, but quit: _____ Current packs/day: _____
Use of drugs: Never: _____ Type/Frequency: _____
Excessive exposure at home or work to: Fumes: _____ Dust: _____ Solvents: _____ Air-borne Particles: _____ Noise: _____

Family medical history:

| | Age | Diseases | If Deceased, Cause of Death |
|----------|-------|----------|-----------------------------|
| Father | _____ | _____ | _____ |
| Mother | _____ | _____ | _____ |
| Siblings | _____ | _____ | _____ |
| | _____ | _____ | _____ |
| Spouse | _____ | _____ | _____ |
| Children | _____ | _____ | _____ |
| | _____ | _____ | _____ |
| | _____ | _____ | _____ |

(OVER)

Review of Systems: Please indicate any personal history below:

☐ **Constitutional Symptoms**

| | | |
|------------------------------------|----|-----|
| Good general health lately | No | Yes |
| Recent weight change | No | Yes |
| Fever | No | Yes |
| Fatigue | No | Yes |
| Headaches | No | Yes |

☐ **Eyes**

| | | |
|------------------------------------|----|-----|
| Eye disease or injury | No | Yes |
| Wear glasses/contact lenses . . . | No | Yes |
| Blurred or double vision | No | Yes |

☐ **Ears/Nose/Mouth/Throat**

| | | |
|-------------------------------------|----|-----|
| Hearing loss or ringing | No | Yes |
| Earaches or drainage | No | Yes |
| Chronic sinus problem or rhinitis . | No | Yes |
| Nose bleeds | No | Yes |
| Mouth sores | No | Yes |
| Bleeding gums | No | Yes |
| Bad breath or bad taste | No | Yes |
| Sore throat or voice change . . . | No | Yes |
| Swollen glands in neck | No | Yes |

☐ **Cardiovascular**

| | | |
|--|----|-----|
| Heart trouble | No | Yes |
| Chest pain or angina pectoris . . | No | Yes |
| Palpitation | No | Yes |
| Shortness of breath w/walking or lying flat | No | Yes |
| Swelling of feet, ankles or hands . | No | Yes |

☐ **Respiratory**

| | | |
|---|----|-----|
| Do you have a persistent cough or throat clearing not associated with a known illness (lasting more than 3 weeks)? | No | Yes |
| Spitting up blood | No | Yes |
| Shortness of breath | No | Yes |
| Wheezing | No | Yes |

☐ **Gastrointestinal**

| | | |
|--|----|-----|
| Loss of appetite | No | Yes |
| Change in bowel movements . . | No | Yes |
| Nausea or vomiting | No | Yes |
| Frequent diarrhea | No | Yes |
| Painful bowel movements or constipation | No | Yes |
| Rectal bleeding or blood in stool . | No | Yes |
| Abdominal pain | No | Yes |

☐ **Genitourinary**

| | | |
|---|----|-----|
| Frequent urination | No | Yes |
| Burning or painful urination . . . | No | Yes |
| Blood in urine | No | Yes |
| Change in force of strain when urinating | No | Yes |
| Incontinence or dribbling | No | Yes |
| Kidney stones | No | Yes |
| Sexual difficulty | No | Yes |
| Male - testicle pain | No | Yes |
| Female - pain with periods | No | Yes |
| Female - irregular periods | No | Yes |
| Female - vaginal discharge | No | Yes |
| Female - # of pregnancies | | |
| Female - # of miscarriages | | |
| Female - date of last pap smear . . | | |

☐ **Musculoskeletal**

| | | |
|-------------------------------------|----|-----|
| Joint pain | No | Yes |
| Joint stiffness or swelling | No | Yes |
| Weakness of muscles or joints . . | No | Yes |
| Muscle pain or cramps | No | Yes |
| Back pain | No | Yes |
| Cold extremities | No | Yes |
| Difficulty in walking | No | Yes |

☐ **Integumentary (skin, breast)**

| | | |
|-----------------------------------|----|-----|
| Rash or itching | No | Yes |
| Change in skin color | No | Yes |
| Change in hair or nails | No | Yes |
| Varicose veins | No | Yes |
| Breast pain | No | Yes |
| Breast lump | No | Yes |
| Breast discharge | No | Yes |

☐ **Neurological**

| | | |
|-----------------------------------|----|-----|
| Frequent or recurring headaches . | No | Yes |
| Light headed or dizzy | No | Yes |
| Convulsions or seizures | No | Yes |
| Numbness or tingling sensations . | No | Yes |
| Tremors | No | Yes |
| Paralysis | No | Yes |
| Head injury | No | Yes |

☐ **Psychiatric**

| | | |
|------------------------------------|----|-----|
| Memory loss or confusion | No | Yes |
| Nervousness | No | Yes |
| Depression | No | Yes |
| Insomnia | No | Yes |

☐ **Endocrine**

| | | |
|-------------------------------------|----|-----|
| Glandular or hormone problem . . | No | Yes |
| Excessive thirst or urination . . . | No | Yes |
| Heat or cold intolerance | No | Yes |
| Skin becoming dryer | No | Yes |
| Change in hat or glove size | No | Yes |

☐ **Hematologic/Lymphatic**

| | | |
|-----------------------------------|----|-----|
| Slow to heal after cuts | No | Yes |
| Bleeding or bruising tendency . . | No | Yes |
| Anemia | No | Yes |
| Phlebitis | No | Yes |
| Past transfusion | No | Yes |
| Enlarged glands | No | Yes |

☐ **Allergic/Immunologic**

| | | |
|--|----|-----|
| History of skin reaction or other adverse reaction to: | | |
| Penicillin or other antibiotics . . | No | Yes |
| Morphine, Demerol, or other narcotics | No | Yes |
| Novocain or other anesthetics . . | No | Yes |
| Aspirin or other pain remedies . . | No | Yes |
| Tetanus antitoxin or other serums | No | Yes |
| Iodine, Merthiolate or other antiseptic | No | Yes |
| Other drugs/medications: | | |

Known food allergies:

Environmental allergies:

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my health. It is my responsibility to inform the doctor's office of any changes in my medical status. I also authorize the healthcare staff to perform the necessary services I may need.

Signature of Patient, Parent or Guardian

Date

Doctor's Review

Signature of Doctor

Date

HUNTERDON CARDIOVASCULAR ASSOCIATES

PATIENT COMMUNICATION FORM

A. Family and Friends. It is the office policy of Hunterdon Cardiology not to release confidential medical information regarding your treatment to family members or friends, except for (i) parent/legal guardian, (ii) other persons authorized by the patient, (iii) as we may reasonably infer from the circumstances (for example, if you bring a family member or friend into the exam room, we will assume, unless you object, that that person is entitled to receive information regarding your treatment), (iv) in emergency situations, or (v) other as otherwise permitted by the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

If you anticipate that you will need or want your medical information to be provided to family members, friends, or caretakers/babysitters, please indicate that below, so that we may best serve you. If you do not want any of your medical information provided to a family member, please check (✓) the line next to the "no" response. By signing below, you authorize the following people to receive information regarding your treatment or care. (If you wish to add names later on, please confirm this in writing, or call our staff.)

Spouse: _____ yes _____ no Ph# _____
Parent: _____ yes _____ no Ph# _____
Other: _____ yes _____ no Ph# _____
 _____ yes _____ no Ph# _____
 _____ yes _____ no Ph# _____
Phone: _____

B. Alternative Communications. You are also entitled to specify alternative, reasonable means of communication, if you do not wish to be contacted by us in a certain way.

Okay to leave a voicemail? ☐ YES ☐ NO

PRINTED NAME _____ D.O.B. _____

Patient/Parent/Guardian Signature: _____

Date: _____

By my signature, I acknowledge that I have received the Notice of Privacy Practices of Hunterdon Cardiovascular Associates, P.A.

FOR OFFICE USE

Changes to above authorized by patient over phone:

Change

Date

Staff Initials

AUTHORIZATION FOR RELEASE OF INFORMATION

PATIENT'S NAME: _____ **DOB:** _____

I hereby authorize ☐ Hunterdon Cardiovascular Associates, 1100 Wescott Drive, Suite G-3, Flemington, NJ 08822
☐ _____
Physician/Facility

Street, City, State, Zip Code

To Disclose:

☐ My medical records and information pertaining to my medical history, mental or physical condition, services rendered or treatment.

☐ The medical records and information belonging to this patient for whom I have authorization (copy of authorization to be attached) pertaining to his/her medical history, mental or physical condition, services rendered or treatment.

TO: ☐ Hunterdon Cardiovascular Associates, 1100 Wescott Drive, Suite G-3, Flemington, NJ 08822
☐ _____
Physician/Facility

Street, City, State, Zip Code

The authorization is limited to the following medical records and types of information:

- | | |
|--|--|
| <input type="checkbox"/> Office visit notes | <input type="checkbox"/> Cath report |
| <input type="checkbox"/> EKG | <input type="checkbox"/> All medical records |
| <input type="checkbox"/> Nuclear cardiac study | <input type="checkbox"/> Other procedures |
| <input type="checkbox"/> Echocardiogram | <input type="checkbox"/> Insurance information |
| <input type="checkbox"/> Blood results | <input type="checkbox"/> Other |

USES:

The person requesting this information may use this information only for the following purposes:

DURATION:

This authorization is effective immediately and shall remain in effect until: _____.

RESTRICTIONS:

I understand that the requestor of this information may not further use or disclose this information unless another authorization is obtained from me or unless such use or disclosure is specifically required or permitted by law.

ADDITIONAL COPY:

I further understand that I have a right to receive a copy of this authorization upon my request.

Copy requested and received: ☐ Yes ☐ No Initial: _____

SIGNATURES:

PATIENT/GUARDIAN, REPRESENTATIVE/SPOUSE**FINANCIALLY RESPONSIBLE**

DATE

WITNESS

DATE

**A spouse or financially responsible party may only authorize release of medical information for use in processing an application for the patient, as a spouse or dependent, for a health insurance plan or policy, a non-profit hospital plan, a health care service, plan or an employee benefit plan.

FINANCIAL AND INSURANCE POLICY

Hunterdon Cardiology

&

Hunterdon Cardiovascular Associates

Our practice participates with Medicare, Horizon Blue Cross Blue shield, Aetna, Cigna, Multiplan, Beechstreet, Oxford, United Operating Engineers, PHCS, Qualcare, Amerihealth, Keystone and Medicaid.

Private Pay: Payment for services rendered in our offices is due at the time of service. This includes all insurance plans that we do not participate with. For self-pay patients with no insurance or with an insurance plan we don't participate with, a 15% discount is applied if payment in full is made at the time of service. In addition, medically necessary services not covered by your insurance plan are eligible for a 15% discount when paid in full at the time of service.

Managed Care Insurance Contracts: Patients enrolled in managed care health plans are **required** to pay their co-pays and present valid referrals at the time of service. After insurance has paid for services, co-insurance amounts are due upon receipt of bill. Payment can be made via phone calls to the billing department with Visa or Master Card.

Acceptable Methods of Payment: Cash Visa Money Order Check Master Card

*A receipt will be provided to you for each payment made.

Billing: Any personal balance over 30 days old without current payments applied against it is considered an overdue balance resulting in delinquent status of the account. To avoid assignment to a professional collection agency, all payments due should be made promptly. If genuine financial difficulties exist, please call. We are happy to arrange a personalized monthly budget plan.

We honor Hunterdon Medical Center's payment Assistance Program. The financial responsibility of the patient is determined by the level of assistance granted by Hunterdon Medical Center and our financial policies.

Patient/Print Name: _____

Patient/ Responsible Party Signature: _____

Patient/ Responsible Party name: _____ Date: _____